

## FOR IMMEDIATE RELEASE:



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Date: May 13, 2010

### **Professional Advisors Workshop Offered on Charitable Gift and Estate Planning**

Ancilla College, the Starke County Community Foundation, and the Marshall County Community Foundation are jointly sponsoring a professional advisors workshop on June 10. Titled "Current Issues and Opportunities in Charitable Gift and Estate Planning," the workshop offers three hours of approved CLE, CPE, and CEU continuing education credits for Accountants, Certified Financial Planners, CLU/ACLU Life Insurance professionals, Bank Trust Officers, and Attorneys, including one hour on Ethics.

Philip M. Purcell, JD, Vice-President of Planned Giving and Endowment Stewardship at Ball State University Foundation will present the following three topics:

1. Introduction and Overview of Planned Giving Techniques,
2. Considerations for Establishing an Endowment at a Community Foundation, College or Other Charitable Organization, and,
3. Ethical Considerations in Charitable Gift and Estate Planning

The workshop will be presented at the PHJC Ministry Center, Cana Hall, located with Ancilla College at 9601 Union Road, Plymouth, IN, on June 10, 2010, from 9:00 a.m. to 12:00 p.m. EDT. Breakfast begins at 8:15 a.m. prior to the workshop and is included in the registration fee. The cost to register is \$35.00 per person. Those interested will find the registration link at [www.marshallcountycf.org](http://www.marshallcountycf.org) or they may call Todd Zeltwanger at 574-936-8898, ext. 3345# or toll free at 866-262-4552, ext. 3345#.

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